



**Regional Cooperation Council**

**REGIONAL WORKSHOP ON  
MONITORING AND REPORTING  
12-13 December 2016, Vienna**



## Session IV: The template

### Session V, XI: Using the template

- **Monitoring and reporting template**
  - presentation of logic and content
- **Parallel workshops**
  - 1<sup>st</sup> workshop: 5 thematic groups to work on the measures part of the template
  - 2<sup>nd</sup> workshop: 2 geographic groups (7 sub-groups) to work on the budget and impact part of the template



# Monitoring and reporting template basis

- Decade experience
- DG Justice reporting template
- FRA / Roma Inclusion Index indicators
- Simplified
- Adopted by the Task Force
- To be customized
- To be completed by end of March 2017
- To cover 2016
- Will be reconsidered in 2017



# Monitoring and reporting template content

– 2016

- Institutional arrangements
- Measures by priority areas
- Budget
- Impact Assessment



# Institutional arrangements

- **Policy framework**
  - Strategy, Action plan, Operational conclusions, Chapter 23 Action plan
- **National Roma Contact Point (support)**
  - name, position, contact details
- **Inter-disciplinary body**
  - name, position, contact details of members
  - role, mandate, meetings, documents



# Measures by priority areas

- Education
- Employment
- Health
- Housing
- Other areas from the Strategies / APs
  - civil registration
  - social protection / welfare
  - culture, information, identity
  - etc.



# Thematic area content

- Goal(s)
- Objective(s)
- Measures
- Reporting person, date



# Goal(s), objectives

- **Statement**
  - short name / title
  - description
- **Monitoring**
  - indicator
    - goal: impact indicator
    - objective: output indicator
  - baseline data (2015)
  - milestone set (2016)
  - achievement (2016)
    - total population, Roma male, Roma female
- **Budgeting**
  - total budget (for the whole period)
  - annually planned budget (2016)
  - annually spent budget (2016)



# Measures

- **Descriptive part**
  - short name/title
  - description, method of implementation, steps
  - contribution towards the objective
  - implementation period
  - mainstream vs targeted (+outreach)
  - responsible institution and partners
  - engagement and role of Roma (participation)
  - cross-cutting topics and added values
- **Budget:**
  - planned and spent (2016)
- **Indicator (process/beneficiaries):**
  - overall, Roma male/female



# Example

## Goal: Increase employment of Roma

Increase the formal employment among Roma from 17 to 35% within 4 years.

<b>Total budget</b>	3.000.000 EUR		
<b>Indicator</b>	% of employed Roma from the Roma in the workforce		
<b>Baseline (2015)</b>	Roma male	Roma female	Overall population
	17%	12%	37%
<b>Milestone (2016)</b>	22%		
<b>Budget planned (2016)</b>	800.000 EUR		
<b>Budget spent (2016)</b>	770.000 EUR		
<b>Achievement (2016)</b>	Roma male	Roma female	Overall population
	20%	17%	38%



# Example

## Objective 1: Ensure employment of Roma in the private sector

Increase the formal employment among Roma in the private sector by 700 persons, 400 of which women within 4 years.

<b>Total budget</b>	1.800.000		
<b>Indicator</b>	# of Roma formally employed in the private sector		
<b>Baseline (2015)</b>	Roma male	Roma female	Overall population
	384	258	1.780.261
<b>Milestone (2016)</b>	150 men, 200 women		
<b>Budget planned (2016)</b>	500.000 EUR		
<b>Budget spent (2016)</b>	500.000 EUR		
<b>Achievement (2016)</b>	Roma male	Roma female	Overall population
	182	186	21



# Example

<b>Measures under objective 1 implemented in 2016</b>			
<b>M1.1</b>	Subsidising employment of Roma by covering half gross salary during 12 month period (obligation to retain); targeted; Roma employed as employer-Roma mediators		150.00
			170.000
	Roma	Romani women	Overall population
	57	42	0
<b>M1.2</b>	Joining unemployed Roma and non-Roma (at least 5) to establish shared company, support until independent by funds, administration; mainstream; Roma in the committee		250.000
			300.000
	Roma	Romani women	Overall population
	71	58	11
<b>M1.3</b>	Converting informal into formal work by change of legislation (lump sum taxation) - support for legal procedures; mainstream; Roma mediators involved		100.000
			30.000
	Roma	Romani women	Overall population
	54	86	10



# Budget overview

- EUR
- Overview:
  - total planned in strategy/AP
  - annually planned (2016)
  - annually spent (2016)
  - by sources spent
    - state
    - lower levels of governance
    - IPA
    - other sources



# Budget breakdown

- **By priority areas**
  - annually spent for each priority area (2016)
- **Other expenditures (strategy related)**
  - NRCP functioning
  - inter-disciplinary body functioning
  - capacity building
  - fundraising
  - international cooperation
  - monitoring, reporting, evaluation
  - etc.



# Impact Assessment

EDU1	Preschool education attendance rate
EDU2	Primary education enrolment rate
EDU3	Secondary education enrolment rate
EDU4	Tertiary education enrolment rate
EDU5	Primary education drop-out rate
EDU6	Secondary education drop-out rate
EDU7	Primary education completion rate
EDU8	Secondary education completion rate
EDU9	Tertiary education completion rate
EDU10	Literacy rate
EDU11	Special schools attendance rate
EDU12	Segregated schools attendance rate

CRC1	At-risk-of-poverty rate
CRC2	Average income
CRC3	Absolute poverty rate
CRC4	Discrimination experience rate
CRC5	Civil registration rate

EMP1	Employment rate
EMP2	Informal work rate
EMP3	Unemployment rate
EMP4	Long-term unemployment rate
EMP5	Last employment experience
EMP6	No employment experience rate
EMP7	NEET youth rate

HEA1	Access to health insurance rate
HEA2	Infant mortality rate
HEA3	Life expectancy at birth

HOU1	Homelessness rate
HOU2	Connection do water rate
HOU3	Connection to electricity rate
HOU4	Holding property documents rate
HOU5	Segregated neighbourhood rate
HOU6	Overcrowding



# Note on data

- Official data preferred
- If not available consider
  - alternative data
  - approximations
  - calculations